



TAX TIPS & MORE

IT'S A BOY!!! Congratulations to our Staff Accountant/ Tax preparer Mrs. Chelsea Barends as she and her husband T.J. expect their first child, Coen Ezekiel Barends.

LIMITED APPOINTMENTS AVAILABLE: Due to item 1 above, there will be limited appointments available as Mrs. Chelsea is on maternity leave and we will be performing her workload as well as ours.

DROP OFFS ENCOURAGED: Please use the enclosed checklist to organize your documents to be dropped off. Be sure to organize ALL receipts in categories and total them.

REQUIRED DOCUMENTS: Form 1095, Verification of Health Insurance. We must have this document in order to complete your tax return OR you may complete our ACA compliance form also enclosed.

If you had **Marketplace** insurance, we must have the actual form 1095.

WANT TO CLAIM COLLEGE EXPENSES?: If you had out of pocket college expenses, we MUST have the 1098-T issued from the post-secondary qualified school in order to claim any education credit.

SOME REFUNDS TO BE DELAYED: If you have a refundable credit such as Earned Income Tax Credit, Additional Child Tax Credit or American Opportunity Credit, the IRS will not issue your refund until AFTER February 15, 2017.

LOUISIANA: Will review returns for fraud before issuing refund. Great strides have been made using this method as we have seen a tremendous reduction in tax fraud since this was implemented last year.

Check out our **"Find It"** tool on our website www.itlaccounting.com to track your refund status.



Free! 2017 calendar/log books available now. Visit during office hours to pick yours up.

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OPERATION WE CARE

Please carefully consider making a monetary donation to **Operation We Care** when visiting our office this tax season. ITL will be matching every donation dollar for dollar up to \$1,000! **Operation We Care** is an IRS recognized exempt organization who's purpose is to aid and support deployed members of the Armed Forces of the United States of America and their families.

Over \$5,000 donated through our office since we began the program!!!

Connect With Us!



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BOOK ONLINE

Look for the **"BOOK IT"** button on our website or click "Book Appointment" on Facebook to schedule your appointment online.

No time for an appointment? Use our **DROP-OFF SERVICE!** Just use the enclosed checklist and drop everything off to us. We'll call you with the results and a review.